



**ASX: SMP**  
**NZX: SPY**

#### **SHARE INFORMATION**

**Issued Shares: 171,752,278**

#### **BOARD OF DIRECTORS**

**Non-Exec Chairman:** Greg Barclay  
**Managing Director:** Bradley Gerdis  
**Non-Executive:** Matthew Turnbull  
**Executive Director:** Marty Pomeroy  
**Non-Executive:** Bruce Mansfield

#### **WEBSITES**

[www.smartpay.co.nz](http://www.smartpay.co.nz)  
[www.smartpay.com.au](http://www.smartpay.com.au)

#### **REGISTERED OFFICES**

**New Zealand:**  
205-209 Wairau Road  
Wairau Valley  
Auckland 0627  
New Zealand

Phone: +64 (0)9 442 2700  
Fax: +64 (0)9 442 2722

[info@smartpay.co.nz](mailto:info@smartpay.co.nz)

**Australia:**  
Level 2  
117 York Street Sydney  
NSW 2000  
Australia

Phone: +61 (0)2 7903 6302  
Fax: +61 (0)2 9869 4223

## **Smartpay grants Pemba Capital access to undertake Due Diligence**

3 NOVEMBER 2017

Further to its announcements on 31 August 2017 and 8 September 2017, Smartpay Holdings Limited (NZX/ASX: SPY/SMP, "Smartpay") advises that it has granted Pemba Capital Partners Pty Limited ("Pemba") access to undertake due diligence on Smartpay. This due diligence is in connection with Pemba's indicative, non-binding and conditional proposal to acquire all of the outstanding shares in Smartpay via a scheme of arrangement for a total of NZ\$0.23.5 cash per share (the "Proposal").

Smartpay will keep its shareholders and the market informed of any material update with respect to this proposed transaction.

There is no certainty that the Proposal will result in a binding offer for Smartpay.

#### **Ends**

**For further information contact:**

**Greg Barclay (Chairman) + 64 21 306 594**

## Corporate Directory

### Registered and Principal offices

New Zealand:

205 - 209 Wairau Road  
Wairau Valley, Auckland 0627

Email: [info@smartpay.co.nz](mailto:info@smartpay.co.nz)

Phone: +64 (0)9 442 2700

Fax: +64 (0)9 442 2722

Website:

[www.smartpay.co.nz](http://www.smartpay.co.nz)

Australia:

Level 2, 117 York Street  
Sydney, NSW 2000

Email: [info@smartpay.com.au](mailto:info@smartpay.com.au)

Phone: +61 (0)2 7903 6302

Fax: +61 (0)2 9869 4223

Website:

[www.smartpay.com.au](http://www.smartpay.com.au)

### Shareholder Enquiries

Enquiries concerning shareholdings should be addressed to:

New Zealand:

Computershare Investor Services Limited  
Private Bag 92119, Auckland 1142

Phone: + 64 (0)9 488 8700

Fax: + 64 (0)9 488 8787

Australia:

Computershare Investor Services Pty Limited  
GPO Box 3329  
Melbourne, VIC 3001

Free phone: 1 800 501 366

Fax: +61 (0)3 9473 2500